

FINANCIAL AFFIDAVIT FOR DISSOLUTION OF MARRIAGE WITH NO MINOR CHILDREN

PRINT CLEARLY

A. IN THE DISTRICT COURT FOR _____ COUNTY, IOWA
(County where your case is filed)

IN RE THE MARRIAGE OF: _____ and _____
(Petitioner's name) (Respondent's name)

B. UPON THE PETITION OF

PETITIONER *(Full name: first, middle, last)*

AND CONCERNING

RESPONDENT *(Full name: first, middle, last)*

Equity case number:

Financial Affidavit for
Dissolution of Marriage
With No Minor Children
(CLERK STAMPS HERE)

C. Financial Statement of *(check the one that applies to you):*

- Petitioner
- Respondent

I, _____, state that this is a true and complete statement
(Print your name)
of my assets, debts, and present income on the _____ day of _____, 20____.
Month Year

D. ASSETS

ASSETS: Things you and your spouse own. *(You may add extra sheets if needed.)*

*Owner (Whose name is on the deed or title?): *H = Husband W = Wife J = Joint (Both)*

Type of Assets	Owner* <i>(H, W, J)</i>	Market Value <i>(What it would sell for)</i>	Debt <i>(Total amount you still owe on it)</i> and to Whom Owed	Net Value <i>(Market value minus debt owed)</i>
1. Real estate Homestead (address)		\$	\$	\$
Other real estate (address):		\$	\$	\$

ASSETS --- Continued

*Owner (Whose name is on the car/vehicle title?): *H = Husband W = Wife J = Joint (Both)*

2. Vehicles <i>(Make, year):</i>	Owner* <i>(H, W, J)</i>	Market Value <i>(What it would sell for)</i>	Debt <i>(Total amount you still owe on it)</i> and to Whom Owed	Net Value <i>(Market value minus debt owed)</i>
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$

*Owner (Whose name is on the stocks or bonds?): *H = Husband W = Wife J = Joint (Both)*

3. Securities / Stocks & bonds <i>(Company name):</i>	Owner* <i>(H, W, J)</i>	Market Value <i>(What it would sell for)</i>	Debt <i>(Total amount you still owe on it)</i> and to Whom Owed	Net Value <i>(Market value minus debt owed)</i>
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$

*Owner (Whose name is on the policy?): *H = Husband W = Wife J = Joint (Both)*

4. Life Insurance <i>(Company name):</i>	Owner* <i>(H, W, J)</i>	Cash Value <i>(Not death benefit)</i>	Loan from Cash Value <i>(Total amount still owed on loan)</i>	Net Value <i>(Cash value minus loan owed)</i>
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$

*Owner (Whose name is on the bank/credit union account?): *H = Husband W = Wife J = Joint (Both)*

5. Checking & Savings Accounts <i>(Bank or credit union name):</i>	Owner* <i>(H, W, J)</i>	Cash Value	Personal loans or overdraft accounts <i>(Total amount you still owe on it)</i>	Net Value <i>(Cash value minus loan/overdraft owed)</i>
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$

ASSETS --- Continued

*Owner: *H = Husband W = Wife J = Joint (Both)*

6. Household Contents	Owner* <i>(H, W, J)</i>	Market Value <i>(What it would sell for)</i>	Debt <i>(Total amount you still owe on it)</i> and to Whom Owed	Net Value <i>(Market value minus debt owed)</i>
Furniture		\$	\$	\$
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$
Appliances/Electronics		\$	\$	\$
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$
Other <i>(write in):</i>		\$	\$	\$
		\$	\$	\$
		\$	\$	\$

*Owner (Whose name is on the retirement account?): *H = Husband W = Wife J = Joint (Both)*

7. Retirement Assets <i>(Examples: Pensions, IRAs, 401(k)s, Annuities, etc.)</i>	Owner* <i>(H, W, J)</i>	Market Value <i>(What it would sell for)</i>	Loans from Retirement Account and to Whom Owed <i>(Total amount you still owe on it)</i>	Net Value <i>(Market value minus loan owed)</i>
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$

*Owner: *H = Husband W = Wife J = Joint (Both)*

8. Other Assets – List:	Owner* <i>(H, W, J)</i>	Market Value <i>(What it would sell for)</i>	Debt and to Whom Owed <i>(Total amount you still owe on it)</i>	Net Value <i>(Market value minus debt owed)</i>
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$
9. Total Net Value of Assets				\$

E. OTHER DEBTS**10. Other Debts** (List only those not included as “debt” or “loans” under “Assets” in part **D.**)*Whose debt is it? *H = Husband W = Wife J = Joint (Both)*

Name of Person or Business You and/or Your Spouse Owe	Whose debt?*(<i>H, W, J</i>)	Amount owed
a.		\$
b.		\$
c.		\$
d.		\$
e.		\$
f.		\$
g.		\$
h.		\$
i.		\$
j.		\$
k.		\$
l.		\$
m.		\$
n.		\$
o.		\$

p. Check this box if you have attached a sheet with additional information on other debts.

11. Total Other Debts (including amounts shown on attached sheet, if any).	\$
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F. INCOME**12. Current Income for Wife**

*How often paid: *W = Weekly B = Bi-weekly (Every other week) M = Monthly T = Two times a month*

Sources of Income:	How often paid? (W, B, M, T)*	Gross Amount (Before deductions)
a. Wages from employer (name):		\$
b. Wages from employer (name):		\$
c. Unemployment assistance		\$
d. Family Investment Program		\$
e. Social Security		\$
f. Other (identify):		\$
g. Other (identify):		\$
h. Other (identify):		\$

i. Check this box if you have attached a sheet with additional information on the Wife's income.

13. Deductions taken from Wife's income

*How often taken: *W = Weekly B = Bi-weekly (Every other week) M = Monthly T = Two times a month*

Income deduction taken from:	Deduction for: (Federal tax, state tax etc.)	How often taken? (W, B, M, T)*	Amount of deduction:
a. Wages from employer (name):			\$
b. Wages from employer (name):			\$
c. Unemployment assistance			\$
d. Family Investment Program			\$
e. Social Security			\$
f. Other (identify):			\$
g. Other (identify):			\$
h. Other (identify):			\$

i. Check this box if you have attached a sheet with additional information on the Wife's deductions.

14. Current Income for Husband

*How often paid: *W* = Weekly *B* = Bi-weekly (Every other week) *M* = Monthly *T* = Two times a month

Sources of Income:	How often paid? (W, B, M, T)*	Gross Amount (Before deductions)
a. Wages from employer (name):		\$
b. Wages from employer (name):		\$
c. Unemployment assistance		\$
d. Family Investment Program		\$
e. Social Security		\$
f. Other (identify):		\$
g. Other (identify):		\$
h. Other (identify):		\$

i. Check this box if you have attached a sheet with additional information on the Husband's income.

15. Deductions taken from Husband's income:

*How often taken out: *W* = Weekly *B* = Every other week *M* = Monthly *T* = Two times a month

Income deduction taken from:	Deduction for: (Federal tax, state tax etc.)	How often taken? (W, B, M, T)*	Amount of deduction:
a. Wages from employer (name):			\$
b. Wages from employer (name):			\$
c. Unemployment assistance			\$
d. Family Investment Program			\$
e. Social Security			\$
f. Other (identify):			\$
g. Other (identify):			\$
h. Other (identify):			\$

i. Check this box if you have attached a sheet with additional information on the Husband's deductions.

G. EXPENSES**16. Living Arrangements** (*check one*)

- My spouse and I live in the same home.
 My spouse and I do not live in the same home.

17. My Expenses: (Note: You must complete this section if you or your spouse wants alimony.)

*How often paid: *W=Weekly B=Bi-weekly (every other week) M = Monthly*
T = Two times a month A=Annually

Type of Expense	Owed to:	How often paid (W, B, M, T, A)*	Monthly Amount
a. House payment or rent			\$
b. Food (<i>at home & restaurants</i>)			\$
c. Transportation (gas, bus fare) (<i>not car loan payments – see l.</i>)			\$
d. Clothing			\$
e. Medical, dental (<i>not insurance payments, see j</i>)			\$
f. Utilities (<i>gas, electric</i>)			\$
g. Telephone/cell phone			\$
h. Cable/satellite television			\$
i. Car insurance payment			\$
j. Health insurance payment			\$
k. Credit card payments			\$
l. Car loan payments			\$
m. Other loan payments			\$
n. Other expense (<i>identify</i>):			\$
o. Other expense (<i>identify</i>):			\$

