

**FINANCIAL AFFIDAVIT FOR DISSOLUTION OF MARRIAGE WITH NO MINOR CHILDREN**

**PRINT CLEARLY**

**A.** IN THE DISTRICT COURT FOR \_\_\_\_\_ COUNTY, IOWA  
*(County where your case is filed)*

IN RE THE MARRIAGE OF: \_\_\_\_\_ and \_\_\_\_\_  
*(Petitioner's name) (Respondent's name)*

**B.** UPON THE PETITION OF

\_\_\_\_\_  
PETITIONER *(Full name: first, middle, last)*

AND CONCERNING

\_\_\_\_\_  
RESPONDENT *(Full name: first, middle, last)*

Equity case number:  
  
Financial Affidavit for  
Dissolution of Marriage  
With No Minor Children  
*(CLERK STAMPS HERE)*

**C.** Financial Statement of *(check the one that applies to you):*

- Petitioner
- Respondent

I, \_\_\_\_\_, state that this is a true and complete statement  
*(Print your name)*  
of my assets, debts, and present income on the \_\_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.  
*Month Year*

**D. ASSETS**

**ASSETS:** Things you and your spouse own. *(You may add extra sheets if needed.)*

\*Owner (Whose name is on the deed or title?): *H = Husband W = Wife J = Joint (Both)*

Type of Assets	Owner* <i>(H, W, J)</i>	Market Value <i>(What it would sell for)</i>	Debt <i>(Total amount you still owe on it)</i> <b>and to Whom Owed</b>	Net Value <i>(Market value minus debt owed)</i>
<b>1.</b> Real estate Homestead (address)		\$	\$	\$
Other real estate (address):		\$	\$	\$

**ASSETS --- Continued**

\*Owner (Whose name is on the car/vehicle title?): *H = Husband W = Wife J = Joint (Both)*

<b>2. Vehicles</b> <i>(Make, year):</i>	<b>Owner*</b> <i>(H, W, J)</i>	<b>Market Value</b> <i>(What it would sell for)</i>	<b>Debt</b> <i>(Total amount you still owe on it)</i> <b>and to Whom Owed</b>	<b>Net Value</b> <i>(Market value minus debt owed)</i>
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$

\*Owner (Whose name is on the stocks or bonds?): *H = Husband W = Wife J = Joint (Both)*

<b>3. Securities / Stocks &amp; bonds</b> <i>(Company name):</i>	<b>Owner*</b> <i>(H, W, J)</i>	<b>Market Value</b> <i>(What it would sell for)</i>	<b>Debt</b> <i>(Total amount you still owe on it)</i> <b>and to Whom Owed</b>	<b>Net Value</b> <i>(Market value minus debt owed)</i>
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$

\*Owner (Whose name is on the policy?): *H = Husband W = Wife J = Joint (Both)*

<b>4. Life Insurance</b> <i>(Company name):</i>	<b>Owner*</b> <i>(H, W, J)</i>	<b>Cash Value</b> <i>(Not death benefit)</i>	<b>Loan from Cash Value</b> <i>(Total amount still owed on loan)</i>	<b>Net Value</b> <i>(Cash value minus loan owed)</i>
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$

\*Owner (Whose name is on the bank/credit union account?): *H = Husband W = Wife J = Joint (Both)*

<b>5. Checking &amp; Savings Accounts</b> <i>(Bank or credit union name):</i>	<b>Owner*</b> <i>(H, W, J)</i>	<b>Cash Value</b>	<b>Personal loans or overdraft accounts</b> <i>(Total amount you still owe on it)</i>	<b>Net Value</b> <i>(Cash value minus loan/overdraft owed)</i>
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$

**ASSETS --- Continued**

\*Owner: *H = Husband W = Wife J = Joint (Both)*

<b>6. Household Contents</b>	<b>Owner*</b> <i>(H, W, J)</i>	<b>Market Value</b> <i>(What it would sell for)</i>	<b>Debt</b> <i>(Total amount you still owe on it)</i> <b>and to Whom Owed</b>	<b>Net Value</b> <i>(Market value minus debt owed)</i>
Furniture		\$	\$	\$
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$
Appliances/Electronics		\$	\$	\$
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$
Other <i>(write in):</i>		\$	\$	\$
		\$	\$	\$
		\$	\$	\$

\*Owner (Whose name is on the retirement account?): *H = Husband W = Wife J = Joint (Both)*

<b>7. Retirement Assets</b> <i>(Examples: Pensions, IRAs, 401(k)s, Annuities, etc.)</i>	<b>Owner*</b> <i>(H, W, J)</i>	<b>Market Value</b> <i>(What it would sell for)</i>	<b>Loans from Retirement Account</b> <b>and to Whom Owed</b> <i>(Total amount you still owe on it)</i>	<b>Net Value</b> <i>(Market value minus loan owed)</i>
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$

\*Owner: *H = Husband W = Wife J = Joint (Both)*

<b>8. Other Assets – List:</b>	<b>Owner*</b> <i>(H, W, J)</i>	<b>Market Value</b> <i>(What it would sell for)</i>	<b>Debt and to Whom Owed</b> <i>(Total amount you still owe on it)</i>	<b>Net Value</b> <i>(Market value minus debt owed)</i>
		\$	\$	\$
		\$	\$	\$
		\$	\$	\$
<b>9. Total Net Value of Assets</b>				\$

